

# **Engagement Report**

Q3 2024

**EOS at Federated Hermes** 

# **Coutts**

## **Engagement by region**

We engaged with 161 companies held in the Coutts portfolio on a range of 465 environmental, social and governance issues and objectives

#### Global

We engaged with 161 companies



Environmental 49.5%

Governance 15.1%

Social 29.0%

Strategy, Risk & Comm 6.5%

#### Australia & New Zealand

We engaged with one company



Environmental 0.0%

Governance 100.0%

We engaged with 38 companies

Social 0.0%

**Europe** 

Strategy, Risk & Comm 0.0%

# **Developed Asia**

We engaged with 13 companies



Environmental 52.6%

Governance 15.8%

Social 26.3%

Strategy, Risk & Comm 5.3%

#### **North America**

We engaged with 79 companies



Environmental 47.2%

Governance 16.7%

Social 30.9%

Strategy, Risk & Comm 5.3%

## **Emerging & Developing Markets**

We engaged with 11 companies



Environmental 25.6%

Governance 34.9%

Social 30.2%

Strategy, Risk & Comm 9.3%

#### **United Kingdom**

We engaged with 19 companies



Environmental 49.0%

Governance 8.2%

Social 36.7%

Strategy, Risk & Comm 6.1%

For professional investors only

Environmental 64.5%

Strategy, Risk & Comm 8.4%

Governance 5.6%

Social 21.5%

Engagement Report Coutts

# **Engagement by Meta theme**

We engaged with 161 companies held in the Coutts portfolio on a range of 465 environmental, social and governance issues and objectives

### **Environmental**

Environmental topics featured in 49.5% of our engagements



- Circular Economy & Zero Pollution 19.6%
- Climate Change 62.2%
- Natural Resource Stewardship 18.3%

### Social

Social topics featured in 29.0% of our engagements



- Human & Labour Rights 45.9%
- Human Capital 42.2%
- Wider Societal Impacts 11.9%

#### **Governance**

Governance topics featured in 15.1% of our engagements



- Board Effectiveness 41.4%
- Executive Remuneration 45.7%
- Investor Protection & Rights 12.9%

## Strategy, Risk & Communication

Strategy, Risk & Communication topics featured in 6.5% of our engagements



- Corporate Reporting 23.3%
- Purpose, Strategy & Policies 50.0%
- Risk Management 26.7%